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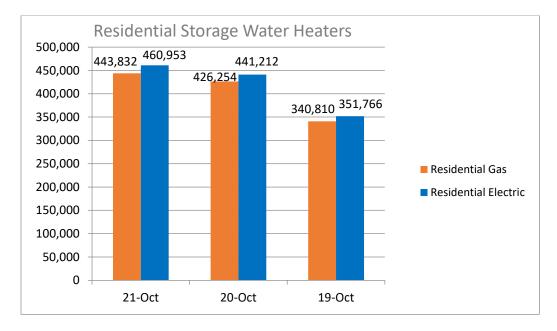
December 10, 2021 Contact: Adanna Le Gendre Phone: 703.600.0363

Public data is available in Excel format <u>here</u>. Please see our FAQs <u>here</u>.

AHRI Releases October 2021 U.S. Heating and Cooling Equipment Shipment Data

Residential Storage Water Heaters

U.S. shipments of residential gas storage water heaters for October 2021 increased 4.1 percent, to 443,832 units, up from 426,254 units shipped in October 2020. Residential electric storage water heater shipments increased 4.5 percent in October 2021 to 460,953 units, up from 441,212 units shipped in October 2020.



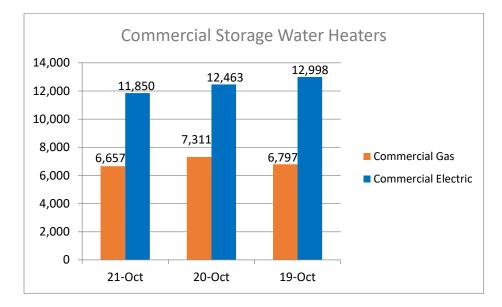
Year-to-date U.S. shipments of residential gas storage water heaters increased 8.6 percent, to 4,130,982 compared to 3,803,921 shipped during that same period in 2020. Residential electric storage water heater shipments increased 6.1 percent year-to-date, to 4,077,568 units, compared to 3,843,669 shipped during the same period in 2020.

Year-to-Date				
	Oct 21 YTD	Oct 20 YTD	%CHG. (From 2020- 2021)	Oct 19 YTD
Residential Storage Gas	4,130,982	3,803,921	+8.6	3,628,973
Residential Storage Electric	4,077,568	3,843,669	+6.1	3,476,367

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Commercial Storage Water Heaters

Commercial gas storage water heater shipments decreased 8.9 percent in October 2021, to 6,657 units, down from 7,311 units shipped in October 2020. Commercial electric storage water heater shipments decreased 4.9 percent in October 2021, to 11,850 units, down from 12,463 units shipped in October 2020.

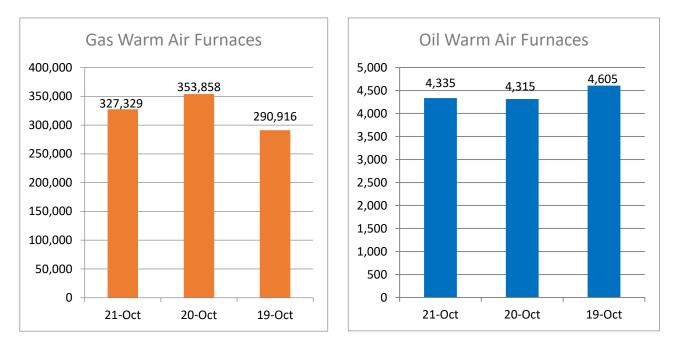


Year-to-date U.S. shipments of commercial gas storage water heaters increased 15.1 percent, to 75,851 units, compared with 65,896 units shipped during the same period in 2020. Year-to-date commercial electric storage water heater shipments increased 9.4 percent, to 128,225 units, up from 117,183 units shipped during the same period in 2020.

Year-to-Date				
	Oct 21 YTD	Oct 20 YTD	%CHG. (From 2020-2021)	Oct 19 YTD
Commercial Storage Gas	75,851	65,896	+15.1	75,156
Commercial Storage Electric	128,225	117,183	+9.4	127,588

Warm Air Furnaces

U.S. shipments of gas warm air furnaces for October 2021 decreased 7.5 percent, to 327,329 units, down from 353,858 units shipped in October 2020. Oil warm air furnace shipments increased 0.5 percent, to 4,335 units in October 2021, up from 4,315 units shipped in October 2020.

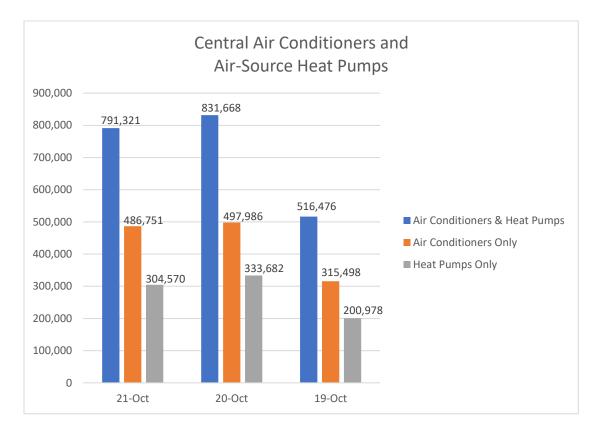


Year-to-date U.S. shipments of gas warm air furnaces increased 25.2 percent, to 3,360,248 units, compared with 2,683,667 units shipped during the same period in 2020. Year-to-date U.S. shipments of oil warm air furnaces increased 16.5 percent, to 31,541 units, compared with 27,083 units shipped during the same period in 2020.

Year-to-Date				
	Oct 21 YTD	Oct 20 YTD	%CHG. (From 2020-2021)	Oct 19 YTD
Gas Warm Air Furnaces	3,360,248	2,683,667	+25.2	2,869,603
Oil Warm Air Furnaces	31,541	27,083	+16.5	31,541

Central Air Conditioners and Air-Source Heat Pumps

U.S. shipments of central air conditioners and air-source heat pumps totaled 791,321 units in October 2021, down 4.9 percent from 831,668 units shipped in October 2020. U.S. shipments of air conditioners decreased 2.3 percent, to 486,751 units, down from 497,986 units shipped in October 2020. U.S. shipments of air-source heat pumps decreased 8.7 percent, to 304,570 units, down from 333,682 units shipped in October 2020.



Year-to-date combined shipments of central air conditioners and air-source heat pumps increased 9.0 percent, to 8,903,175 units, up from 8,170,621 units shipped during the same period in 2020. Year-to-date shipments of central air conditioners increased 5.8 percent, to 5,546,135 units, up from 5,242,370 units shipped during the same period in 2020. The year-to-date total for heat pump shipments increased 14.6 percent, to 3,357,040, up from 2,928,251 units shipped during the same period in 2020.

Year-to-Date				
	Oct 21 YTD	Oct 20 YTD	%CHG. (From 2020-2021)	Oct 19 YTD
Air Conditioners & Heat Pumps Combined Total	8,903,175	8,170,621	+9.0	7,500,825
Air Conditioners Only	5,546,135	5,242,370	+5.8	4,788,093
Heat Pumps Only	3,357,040	2,928,251	+14.6	2,712,732

U.S. Manufacturers' Shipments of Central Air Conditioners and Air-Source Heat Pumps

Month				
Size Description (000) BTUH	2021 Total	% Change from 2020	2019 Total	
Under 16.5	36,888	-10.0	21,474	
16.5-21.9	67,766	-12.7	49,843	
22-26.9	143,399	-5.2	95,831	
27-32.9	116,979	-3.8	74,173	
33-38.9	171,849	-3.5	103,721	
39-43.9	60,541	-6.1	39,040	
44-53.9	92,414	-5.4	58,391	
54-64.9	78,258	+2.1	49,785	
65-96.9	7,887	-0.6	8,312	
97-134.9	6,975	+8.8	6,394	
135-184.9	3,804	-4.9	4,624	
185-249.9	1,857	-1.6	2,145	
250-319.9	1,559	-13.1	1,312	
320-379.9	321	+22.5	357	
380-539.9	339	-10.8	375	
540-639.9	189	-17.8	263	
640-799.9	109	+4.8	143	
800.0-899.9	40	-27.3	75	
900.0-999.9	52	-1.9	59	
1,000.0-1,199.9	43	-17.3	42	
1,200.0 & Over	52	-29.7	117	
TOTAL	791,321	-4.9	516,476	

YTD					
Size Description (000) BTUH	2021 Total	% Change from 2020	2019 Total		
Under 16.5	403,210	+31.2	263,455		
16.5-21.9	792,168	+6.9	645,437		
22-26.9	1,776,551	+10.2	1,450,112		
27-32.9	1,413,700	+7.2	1,183,060		
33-38.9	1,917,685	+9.3	1,593,800		
39-43.9	667,128	+6.2	579,918		
44-53.9	959,643	+5.6	845,436		
54-64.9	732,248	+7.9	674,217		
65-96.9	85,560	+8.4	94,396		
97-134.9	67,102	+14.2	72,379		
135-184.9	42,326	+6.6	48,637		
185-249.9	18,199	+2.4	21,844		
250-319.9	15,537	+7.2	13,902		
320-379.9	3,326	-0.3	3,468		
380-539.9	3,209	-7.6	3,768		
540-639.9	2,163	-19.1	2,677		
640 & Over	1,128	-3.9	1,342		
800.0-899.9	453	-34.9	691		
900.0-999.9	595	-20.0	658		
1,000.0-1,199.9	358	-31.0	446		
1,200.0 & Over	886	+0.7	1,182		
TOTAL	8,903,175	+9.0	7,500,825		

Notes and FAQs

A shipment is defined as when a unit transfers ownership; a consignment is not a transfer of ownership. Industry data is aggregated from the information supplied by AHRI member companies that participate in the statistics program and can be subject to revision. Published year-to-date data is inclusive of all revisions. No other AHRI data (e.g., by state or region) is available to the public other than that published. AHRI does not conduct any market forecasting and is not qualified to discuss market trends. BTUHs of 64.9 and below are for residential units; 65.0 and above for commercial. For previous monthly shipment releases and historical data, please see http://www.ahrinet.org/statistics.

1. How do my colleagues subscribe to the report?

Go to http://www.ahrinet.org/statistics and click on Subscribe.

2. Does this data represent shipments to the United States only or are shipments outside of the United States included? This data represents shipments to customers in the United States only.

3. Do you provide U.S. data by state?

That data is not available publicly.

4. Is historical data available in Excel?

It is available monthly reflecting exactly the data presented in the monthly public release.

5. Can I purchase additional industry data from AHRI?

No, AHRI Statistics data are not for sale.

6. How much of the industry does the data represent?

Although we cannot get into specifics about how much of the industry the data represents, in general, AHRI is one of the largest trade associations in the nation, representing more than 300 heating, water heating, ventilation, air conditioning and commercial refrigeration manufacturers within the global HVACR industry. AHRI's 300+ member companies account for more than 90 percent of the residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment manufactured and sold in North America.

About AHRI

The Air-Conditioning, Heating, and Refrigeration Institute (AHRI) is the trade association representing manufacturers of air conditioning, heating, and commercial refrigeration, and water heating equipment. An internationally recognized advocate for the industry, AHRI develops standards for and certifies the performance of many of these products. AHRI's 300+ member companies manufacture quality, efficient, and innovative residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment and components for sale in North America and around the world.